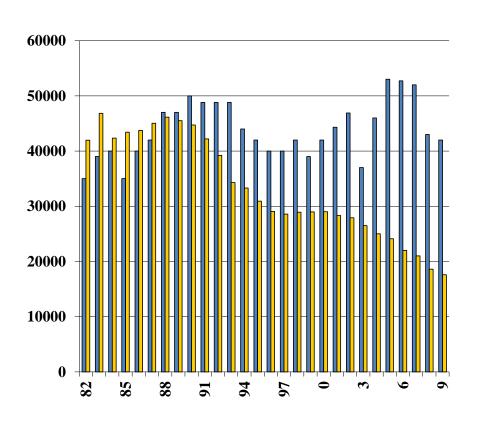
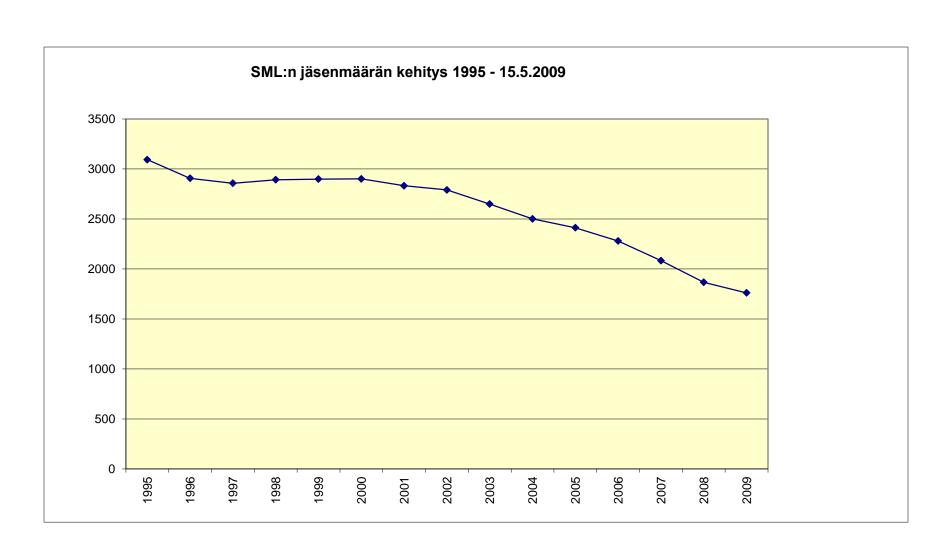


Up and down

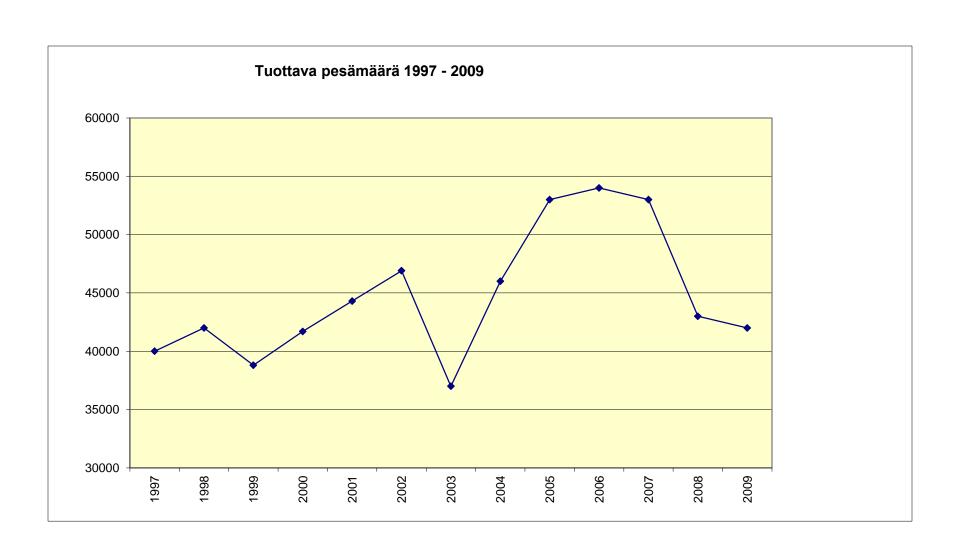


- Most beekeepers 1988
- Most hives 1991 and 2006
- Numbers go down after market problems, go up with honey price

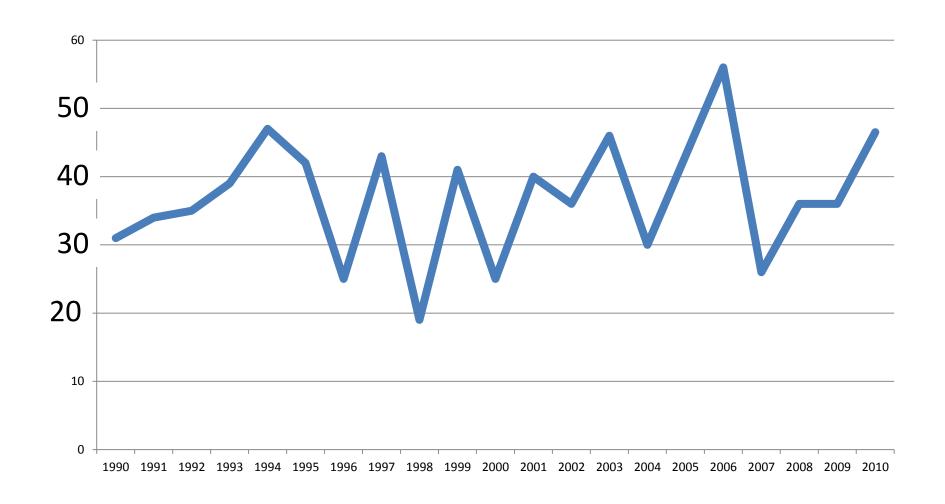
SML MEMBERS



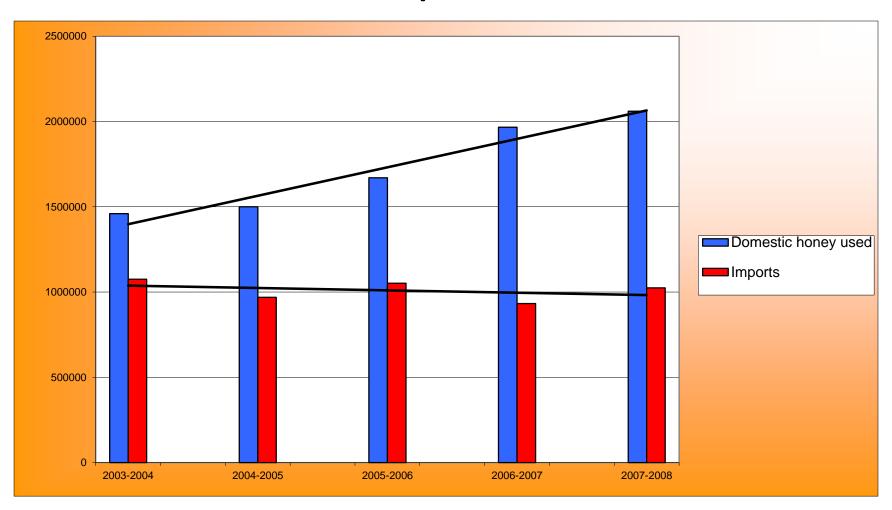
HIVES IN PRODUCTION



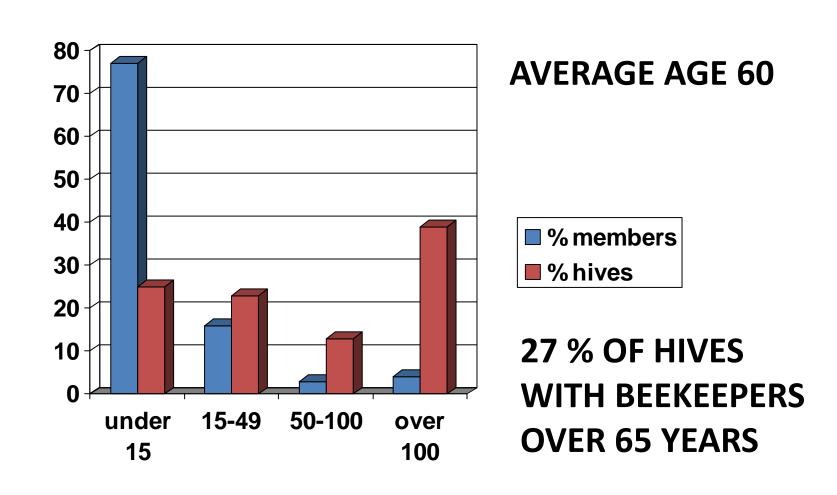
Average honeycrop in Finland



Consumption of domestic honey and imports



Structure of beekeepers



Mots hobbyist, few professionals

- Total 2400 beekeepers
- 46000 hives in production 2010
- 300 biggest own more than 50 % of hives
- 55 have more than 100 hives
- 10 have more than 300 hives
- 5 have more than 500 hives

Biggest operation about 1500 hives

Price of honey

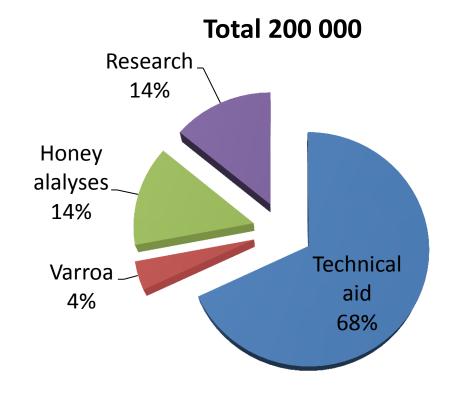
- Packers pay 3,8 euro/kg, money in hand in 0,5-2 years
- Beekeepers out of honey pay 4 euro right away
- Packed honey into the shops 6 7 euro
- Customer price from shops 8,3 euro
- ALL PRICES HERE WITOUT VAT TAX 13 %

In next years

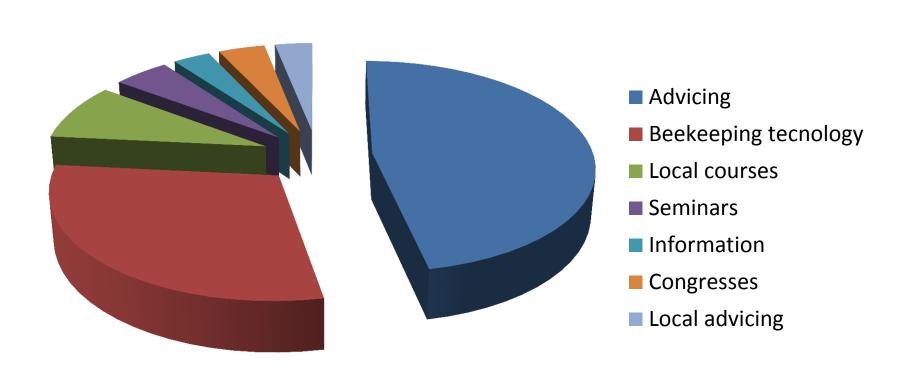
- Price of honey is coming up
- We will get more newbeekeepers, but will the total increase?
- Will the perice bee good enough to increase the hive number to fill the market demand?

How we use the EU support money

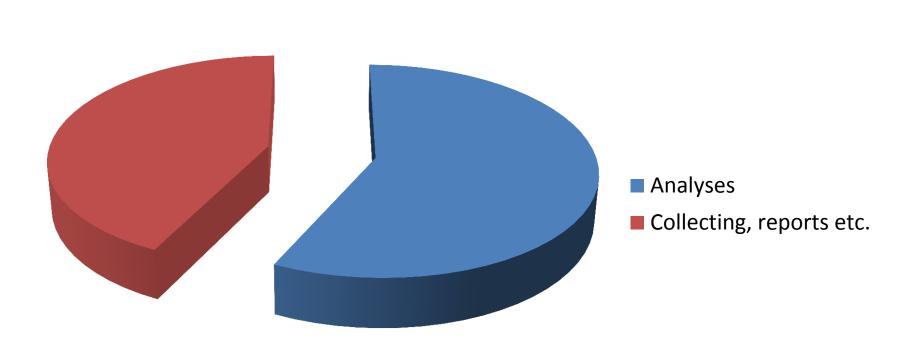
Technical aid	Varroa	Honey analyses	Reserch
136000	8000	28000	28000



Technical aid



Honey analyses



Research

